

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re:	)	Chapter11
	)	
SERTA SIMMONS BEDDING, LLC, <i>et al.</i> , <sup>1</sup>	)	Case No. 23-90020 (DRJ)
	)	
Debtors.	)	(Jointly Administered)
	)	
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	)	
SERTA SIMMONS BEDDING, LLC, <i>et al.</i>	)	Adversary Case No. 23-09001 (DRJ)
	)	
Plaintiffs,	)	
	)	
v.	)	
	)	
THOSE PARTIES LISTED IN APPENDIX	)	
A TO COMPLAINT,	)	
	)	
Defendants.	)	
	)	

**LCM LENDERS' WITNESS AND EXHIBIT LIST  
FOR HEARING ON MAY 15, 2023**

LCM Lenders<sup>2</sup> filed this Witness and Exhibit List for the hearing to be held on May 15, 2023, at 9:00 a.m. (prevailing Central Time) to try the remaining issues in the Adversary Proceeding Case No. 23-09001 and to consider confirmation of the First Amended Joint Chapter 11 Plan of Serta Simmons Bedding, LLC and Its Affiliated Debtors (Docket no. 796) (the “**Hearing**”) as follows:

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are as follows: Dawn Intermediate, LLC (6123); Serta Simmons Bedding, LLC (1874); Serta International Holdco, LLC (6101); National Bedding Company L.L.C. (0695); SSB Manufacturing Company (5743); The Simmons Manufacturing Co., LLC (0960); Dreamwell, Ltd. (2419); SSB Hospitality, LLC (2016); SSB Logistics, LLC (6691); Simmons Bedding Company, LLC (2552); Tuft & Needle, LLC (6215); Tomorrow Sleep LLC (0678); SSB Retail, LLC (9245); and World of Sleep Outlets, LLC (0957). The Debtors' corporate headquarters and service address for these chapter 11 cases is 2451 Industry Avenue, Doraville, Georgia 30360.

2 The LCM Lenders are LCM XIII Limited Partnership, LCM XIV Limited Partnership, LCM XV Limited Partnership, LCM XVI Limited Partnership, LCM XVII Limited Partnership, LCM XVIII Limited Partnership, LCM XIX Limited Partnership, LCM XX Limited Partnership, LCM XXI Limited Partnership, LCM XXII Ltd., LCM XXIII Ltd., LCM XXIV Ltd., LCM XXV Ltd., LCM 26 Ltd., LCM 27 Ltd. and LCM 28 Ltd.

**WITNESSES**

1. Any witness identified or called by any other party in either the confirmation hearing or the adversary proceeding;
2. Any rebuttal witness; and
3. The LCM Lenders reserve the right to cross-examine any witness called by any other party in either the confirmation hearing or the adversary proceeding.

**EXHIBITS**

<b><u>Ex.</u></b>	<b><u>Description</u></b>	<b><u>Offered</u></b>	<b><u>Objection</u></b>	<b><u>Admitted / Not Admitted</u></b>	<b><u>Disposition</u></b>
1.	Any document or pleading filed in the above-captioned matter				
2.	Any exhibit identified or offered by any other party in interest				
3.	Any exhibit necessary for impeachment and/or rebuttal purposes				
4.	Claim Number 20321 filed on March 16, 2023 by UBS AG, Stamford Branch as NPTL Agent, on behalf of the Prepetition Non-PTL Agreement Lenders				
5.	Claim Number 20322 filed on March 16, 2023 by UBS AG, Stamford Branch as NPTL Agent, on behalf of the Prepetition Non-PTL Agreement Lenders				
6.	Claim Number 20323 filed on March 16, 2023 by UBS AG, Stamford Branch as NPTL Agent, on behalf of the Prepetition Non-PTL Agreement Lenders				
7.	Claim Number 20326 filed on March 16, 2023 by UBS AG, Stamford Branch as NPTL Agent, on behalf of the Prepetition Non-PTL Agreement Lenders				
8.	Claim Number 20327 filed on March 16, 2023 by UBS AG,				

	Stamford Branch as NPTL Agent, on behalf of the Prepetition Non-PTL Agreement Lenders				
9.	Claim Number 20329 filed on March 16, 2023 by UBS AG, Stamford Branch as NPTL Agent, on behalf of the Prepetition Non-PTL Agreement Lenders				
10.	Claim Number 20331 filed on March 16, 2023 by UBS AG, Stamford Branch as NPTL Agent, on behalf of the Prepetition Non-PTL Agreement Lenders				
11.	Claim Number 20333 filed on March 16, 2023 by UBS AG, Stamford Branch as NPTL Agent, on behalf of the Prepetition Non-PTL Agreement Lenders				
12.	Claim Number 20334 filed on March 16, 2023 by UBS AG, Stamford Branch as NPTL Agent, on behalf of the Prepetition Non-PTL Agreement Lenders				
13.	Claim Number 20335 filed on March 16, 2023 by UBS AG, Stamford Branch as NPTL Agent, on behalf of the Prepetition Non-PTL Agreement Lenders				
14.	Claim Number 20336 filed on March 16, 2023 by UBS AG, Stamford Branch as NPTL Agent, on behalf of the Prepetition Non-PTL Agreement Lenders				
15.	Claim Number 20339 filed on March 16, 2023 by UBS AG, Stamford Branch as NPTL Agent, on behalf of the Prepetition Non-PTL Agreement Lenders				
16.	Claim Number 20340 filed on March 16, 2023 by UBS AG, Stamford Branch as NPTL Agent, on behalf of the Prepetition Non-PTL Agreement Lenders				
17.	Claim Number 20343 filed on March 16, 2023 by UBS AG, Stamford Branch as NPTL Agent,				

	on behalf of the Prepetition Non-PTL Agreement Lenders				
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The LCM Lenders reserve the right to amend and/or supplement this Witness and Exhibit List at any time prior to the hearing.

*[Reminder of Page Intentionally Left Blank]*

Dated: May 12, 2023

Respectfully submitted,

**McKool Smith, PC**

/s/ John J. Sparacino

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-and-

Michael Shuster (admitted *pro hac vice*)

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***Counsel for the LCM Lenders***

**CERTIFICATE OF SERVICE**

This is to certify that a true and correct copy of the foregoing Exhibit and Witness List was served by electronic delivery on all persons and entities receiving ECF notice in this case on May 12, 2023.

/s/ John J. Sparacino

John J. Sparacino